

Arizona Tax Credits, Win-Win Contributions

Arizona residents have the opportunity to financially support any public school and/or any qualifying charitable organization of their choice and receive a state tax credit for their donation. S.Y.STEM Coalition would like to support us and our community partners, so that we may provide the joy of STEM with even more youth.

Tax Credit Basics

Arizona law allows taxpayers to contribute to schools and qualifying charitable organizations (\$200 if filing individually, \$400 if filing jointly) and receive a tax credit in return for the donation. A tax credit is a **dollar-for-dollar reduction** of the taxes one owes to the state. If, for example, a family owes \$400 in taxes to the Arizona Department of Revenue and they make a \$400 contribution to Nosotros Academy, the family's tax bill decreases to a total of \$0. All Arizona residents are able to take advantage of this option regardless of if they have a child in the school system.

Step 1: Fill out the half-sheet Arizona tax credit gift form.

Step 2: Drop off or mail a check to the school or organization you are making a donation to. You will then be sent a receipt for your records.

Step 3: When you file your taxes fill out form 321 (nonprofit) and/or form 322 (school). Indicate this shown below on form 301.

Example Tax Form, highlighted sections:

Arizona Form 301	Nonrefundable Individual Tax Credits and Recapture	2016		
<i>Include with your return.</i>				
For the calendar year 2016 or fiscal year beginning [M, M, D, D] 2, 0, 1, 6 and ending [M, M, D, D] 2, 0, Y, Y.				
Your Name as shown on Form 140, 140PY, 140NR or 140X		Your Social Security Number		
Spouse's Name as shown on Form 140, 140PY, 140NR or 140X (if a joint return)		Spouse's Social Security Number		
Part 1 Nonrefundable Individual Tax Credits Available: Enter total available tax credits.				
		(a) Current Year Credit	(b) Available Carryover	(c) Total Available Credit (a) + (b)
1 Enterprise Zone Credit Form 304 ▶	1			00
2 Environmental Technology Facility Credit Form 305 ▶	2			00
3 Military Reuse Zone Credit Form 306 ▶	3			00
4 Recycling Equipment Credit Form 307 ▶	4			00
5 Credit for Increased Research Activities – Individuals Form 308-I ▶	5			00
6 Credit for Taxes Paid to Another State or Country Form 309 ▶	6			00
7 Credit for Solar Energy Devices Form 310 ▶	7			00
8 Agricultural Water Conservation System Credit Form 312 ▶	8			00
9 Pollution Control Credit Form 315 ▶	9			00
10 Credit for Solar Hot Water Heater Plumbing Stub Outs and Electric Vehicle Recharge Outlets Form 319 ▶	10			00
11 Credit for Employment of TANF Recipients Form 320 ▶	11			00
12 Credit for Contributions to Qualifying Charitable Organizations... Form 321 ▶	12			00
13 Credit for Contributions Made or Fees Paid to Public Schools... Form 322 ▶	13			00
14 Credit for Contributions to Private School Tuition Organizations Form 323 ▶	14			00
15 Agricultural Pollution Control Equipment Credit Form 325 ▶	15			00
16 Credit for Donation of School Site Form 331 ▶	16			00

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Filing your taxes online? It's even easier!

Step 1: Fill out the half-sheet Arizona tax credit gift form.

Step 2: Drop off or mail a check to the school or organization you are making a donation to. You will then be sent a receipt for your records.

Step 3: When you file your taxes, you will need to check the following boxes on the following questions (from TurboTax, others are very similar).

Contributions, Tuition and Fees Paid to Qualifying Schools

Check any that apply:

- I paid fees or made a contribution to an Arizona **public** school by April 17, 2018 (**not already claimed on my 2016 return**) to support extracurricular activities that I wish to include on my 2017 return. [Learn More](#)
- I claimed a credit for contributions or fees paid to **public** schools in 2016 or a prior year that was carried forward to 2017.
- I made contributions to a **private** qualified school tuition organization by April 17, 2018 (**not already claimed on my 2016 return**), I wish to include on my 2017 return.
- I claimed a credit for **private** school tuition organization contributions in 2016 or a prior year that was carried forward to 2017.
- None** of the above

and

Other Nonrefundable Credits

Select the nonrefundable credits or carryovers you want to take.

- I donated to the Military Family Relief Fund (**Form 340**)
- Solar and wind energy devices (**Form 310**)
- Contributions to qualified charities (**Form 321**)
- Contributions to foster care charities (**Form 352**)

And just fill it out with the information on your receipt.